



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29278	+272	+0.94
NIFTY	8835	+74	+0.85

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.44	+0.94
HDFCBANK	61.84	+1.21
ICICIBK	12.88	+1.42
INFY	35.69	+0.54
TATAMOTOR	51.44	+1.42
WIPRO	12.89	+1.58

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	2019.98
FIIs Index Future	1371.99
FIIs Index Options	-659.20
FIIs Stock Future	-219.59
FIIs Stock Options	-109.20
DII's Eq (Provisional)	-1299.96

CURRENCY

RBI RATE	23-JAN-2015
RUPEE - \$	61.4988
EURO	69.6166
YEN 10	51.9500
GBP	92.1621

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17678	+6	+0.03
NASDAQ	4771	+13	+0.29
NIKKEI	17719	+250	+1.44
HANG SENG	24806	-103	-0.41
SGX NIFTY	8865	+48	+0.54

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1277.5	-1.7
SILVER	17.825	-0.158
CRUDE	45.27	+0.12
COPPER	2.5195	-0.0235
NATURAL GAS	2.877	+0.029

WORLD EVENTS

- US: Core Durable Goods Orders m/m
- CB Consumer Confidence
- New Home Sales
- UK: Prelim GDP q/q

TOP STORY

- SBI To Seek Shareholder Nod To Raise Up To `15,000 Cr Via Issue Of Securities.
- US FDA Approves Teva's Generic Of AstraZeneca's Nexium. Ranbaxy Loses Chance To Retain Nexium Exclusivity.
- Persistent Systems Q3: Cons Net Profit At `74.4 Cr Vs `71.3 Cr (QoQ). Cons Rupee Rev At `494.6 Cr Vs `464.2 Cr (QoQ) Cons Dollar Rev At \$79.52 m Vs \$76.3 m (QoQ).
- Sources On SpiceJet: Co May Be Compelled To Take 11 Boeing 737s On Fresh Lease From Two Airlines. Ajay Singh Will Have To Negotiate For Fresh Lease Of 11 Aircraft.
- UltraTech Cement Q3 Standalone Net Profit Down 1.5% At `364.4Cr Vs `369.7 Cr (YoY) Standalone Total Income Up 16.3% At `5,601 Cr Vs `4,815 Cr (YoY)
- Max India: Press briefing today to announce an important corporate development at 1:40 PM
- SEBI Gives Nod To MCX-SX To Launch Fresh Contracts



NIFTY CHART



MARKET COMMENTARY

Indian equity markets added gains and continued their firm trade in the late afternoon session on account of buying in frontline blue chip counters. The sentiments were on optimistic note across globe after the European Central Bank (ECB) announced larger than expected measures to stimulate the region's sagging economy. Traders were seen piling positions in Realty, Infra and Auto stocks while selling was witnessed in IT sector stocks. For today's trade Nifty likely to trade in the range between 8860 – 8890 in the upper side and 8810 – 8780 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8835	8810	8780	8760	8720	8860	8890	8920	8950



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
APOLLOHOSP	1292.4	1280	1320	1345	TRADING CALL
CIPLA	678.4	672	692	702	TRADING CALL
JINDALSTEEL	158.85	156	164	167	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
OBEROIRLTY	286	281	305	325	TRADING CALL
ROLTA	104.7	102.5	109	114	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ELECTHERM	DEG DEUTSCHE INVESTITIONS-UND-ENTWICKLUNGSGESELLSCHAFT MBH	S	1,366,666	22.9
INDTERRAIN	HSBC MUTUAL FUND	B	121,000	550
DOLPHINOFF-\$	HYPNOS FUND LIMITED	S	125,000	155

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ABAN	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	290000	475.41
INOXLEISUR	NORGES BANK ON ACCOUNT OF GOVT PENSION FUND GLOBAL	BUY	1300000	181.47
IBREALEST	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	2714982	73

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1542.05	1538.13	1517.47	1550.67	1571.33	1583.87
AMBUJACEM	252.50	246.08	243.17	248.02	250.93	252.87
ASIANPAINT	862.10	852.78	838.42	867.22	881.58	896.02
AXISBANK	565.15	552.65	540.55	559.90	572.00	579.25
BAJAJ-AUTO	2444.30	2424.52	2404.73	2457.88	2477.67	2511.03
BANKBARODA	223.10	220.50	217.15	224.45	227.80	231.75
BHARTIARTL	384.10	362.78	355.57	368.37	375.58	381.17
BHEL	279.10	281.08	277.72	284.22	287.58	290.72
BPCL	674.75	648.00	638.95	654.00	663.05	669.05
CAIRN	248.35	234.90	231.30	237.70	241.30	244.10
CIPLA	677.65	645.03	635.27	651.12	660.88	666.97
COALINDIA	394.70	392.43	388.47	395.02	398.98	401.57
DLF	156.70	144.60	140.60	147.20	151.20	153.80
DRREDDY	3349.60	3339.23	3317.22	3352.12	3374.13	3387.02
GAIL	422.95	427.53	424.02	432.92	436.43	441.82
GRASIM	3793.05	3771.53	3733.67	3798.17	3836.03	3862.67
HCLTECH	1646.65	1650.78	1635.87	1671.92	1686.83	1707.97
HDFC	1290.10	1269.48	1259.32	1282.17	1292.33	1305.02
HDFCBANK	1042.80	1015.70	1010.15	1024.10	1029.65	1038.05
HEROMOTOCO	2862.80	2797.30	2755.75	2853.15	2894.70	2950.55
HINDALCO	144.80	141.40	139.35	143.15	145.20	146.95
HINDUNILVR	965.30	930.20	915.75	945.75	960.20	975.75
ICICIBANK	370.70	365.50	361.20	368.90	373.20	376.60
IDFC	174.30	171.20	167.60	173.35	176.95	179.10
INDUSINDBK	857.35	838.63	831.02	845.22	852.83	859.42
INFY	2215.05	2170.83	2145.22	2186.92	2212.53	2228.62
ITC	349.45	346.40	342.15	353.10	357.35	364.05
JINDALSTEL	158.40	151.60	149.55	153.35	155.40	157.15
KOTAKBANK	1385.30	1372.37	1357.08	1385.43	1400.72	1413.78
LT	1711.30	1654.77	1646.23	1661.88	1670.42	1677.53
LUPIN	1489.45	1484.38	1465.32	1502.07	1521.13	1538.82
M&M	1361.90	1317.93	1305.92	1327.02	1339.03	1348.12
MARUTI	3606.70	3576.90	3556.55	3612.45	3632.80	3668.35
NMDC	139.30	135.77	134.53	137.13	138.37	139.73
NTPC	141.90	138.47	136.73	141.08	142.82	145.43
ONGC	348.80	347.48	342.07	351.17	356.58	360.27
PNB	207.15	209.33	205.87	214.17	217.63	222.47
POWERGRID	149.55	146.20	144.05	148.80	150.95	153.55
RELIANCE	886.90	873.10	862.45	890.15	900.80	917.85
SBIN	327.45	321.77	318.88	324.68	327.57	330.48
SSLT	205.40	212.77	209.63	217.68	220.82	225.73
SUNPHARMA	926.80	894.45	868.85	910.90	936.50	952.95
TATAMOTORS	588.45	553.80	541.10	561.25	573.95	581.40
TATAPOWER	88.85	82.72	82.13	83.23	83.82	84.33
TATASTEEL	403.10	398.03	392.67	401.37	406.73	410.07
TCS	2504.10	2498.95	2484.35	2510.10	2524.70	2535.85
TECHM	2780.75	2736.40	2714.70	2770.70	2792.40	2826.70
ULTRACEMCO	3147.90	3072.88	3023.32	3108.57	3158.13	3193.82
WIPRO	601.80	586.93	579.32	592.32	599.93	605.32
ZEEL	390.75	385.07	380.63	387.93	392.37	395.23



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 70/2015:- Face Value Split – POLYMED from Rs10 to Rs5 wef Feb 2, 2015

NSE Circular Ref.No.: 83/2015:- Listing of Equity Shares of Gulshan Polyols Limited (GULPOLY)(New Listing) wef January 28, 2015.

NSE Circular Ref.No.: 86/2015:- Listing of Eq Shares of Apollo Sindoori Hotels Limited(APOLLOSIND) (New Listing) WEF January 28, 2015.

NSE Circular Ref.No.: 87/2015:- Listing of Equity Shares of The United Nilgiri Tea Estates Company Limited (UNITEDTEA)(New Listing) WEF January 28, 2015.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TCS	27-Jan-15	Dividend	5
SUPREMEIND	28-Jan-15	Dividend	
BEL	28-Jan-15	Dividend	
ZENSARTECH	29-Jan-15	Dividend	4.5
NHPC	29-Jan-15	Dividend	0.2
IBULHSGFIN	29-Jan-15	Dividend	9
CENTURYPLY	29-Jan-15	Dividend	
IBSEC	29-Jan-15	Dividend	1
HATSUN	29-Jan-15	Dividend	
DBCORP	29-Jan-15	Dividend	3.5
PERSISTENT	29-Jan-15	Dividend	
AUTOAXLES	30-Jan-15	Annual General Meeting / Dividend	2.5
GANDHITUBE	2-Feb-15	Dividend	
TORNTPHARM	2-Feb-15	Dividend	
POLYMED	2-Feb-15	Face Value Split - From Rs 10 To Rs 5	
VIPIND	3-Feb-15	Dividend	
AEGISCHEM	3-Feb-15	Dividend	
TCI	3-Feb-15	Dividend	
MASTEK	3-Feb-15	Dividend	1.5
SUNTV	4-Feb-15	Dividend	
HCLTECH	4-Feb-15	Dividend	
AARTIDRUGS	4-Feb-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1263/\$1222 & Resistance = \$1321/\$1357.
- Crude oil range->\$51 to \$41.
- U.S. Stocks Decline on UPS; Europe Equities Rise on ECB: - U.S. stocks fell, halting a four-day rally, after United Parcel Service Inc.'s results missed forecasts. European equities rose with [government bonds](#), while the euro sank to an 11-year low on optimism central-bank stimulus will boost growth.
- Euro Drops to 11-Year Low on Greek Vote after QE; Aussie Falls: - The euro fell to the lowest in more than 11 years versus the dollar on concern an anti-austerity party will take power in Greek elections, exacerbating the currency's drop after the [European Central Bank](#) widened its stimulus program.
- Chinese Stocks in Hong Kong Climb to Highest Since 2011 on PMI: - [Chinese stocks](#) in [Hong Kong](#) climbed to a three-year high as an unexpected gain in a manufacturing gauge signaled the world's second-largest economy is stabilizing.
- Gold Falls, Trimming Three-Week Gain as Goldman Cuts Forecasts: - Gold fell, paring gains after a three-week rally, as Goldman Sachs Group Inc. said low inflation and higher U.S. [interest rates](#) will drag down prices later this year.

TRENDS & OUTLOOK – DATE: 27- Jan - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27250	27550	27945	28311	28701
SILVER (Mar)	37200	38700	40030	41365	42786

BASE METALS

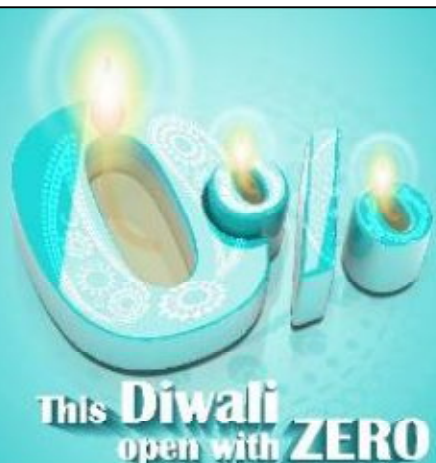
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	331	336	345	352	359
ZINC (Jan)	124	126.55	129.55	132.10	135
LEAD (Jan)	108	110.25	113	115.20	118
NICKEL (Jan)	822	855	888	912	934

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	2666	2750	2876	2970	3090
NATURAL GAS (Jan)	167	173	179	187	194

DATE TALKS : TODAY'S ECONOMIC DATA :

CB Leading Index of China, Prelim GDP of GBP, ECOFIN Meetings, Core Durable Goods Orders, Durable Goods Orders, S&P/CS Composite-20 HPI, Flash Services PMI, CB Consumer Confidence, New Home Sales, Richmond Manufacturing Index.



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